



PROUDLY SPONSORS

NONPROFIT ACCOUNTING LUNCH N LEARNS

**CPAs can earn 2 hours of CPE! This month's topic will be:
BASICS OF NONPROFIT FINANCIAL STATEMENTS**

WHO

MANAGEMENT, DIRECTORS, CONTROLLERS, AND BOOKKEEPERS WHO HAVE A HUNGER FOR LEARNING AND A HANKERING FOR A DELICIOUS LUNCH. NO PREREQUISITE IS NECESSARY. SPACE IS LIMITED.

WHERE

BLUE MESA
14866 MONTFORT DRIVE
DALLAS, TX 75254

WHERE

WEDNESDAY, FEBRUARY 12, 2020
CHECK-IN BEGINS AT 12:15 PM

RSVP

RSVP TO SARAH TOBIN AT SARAH@CMROSEN.COM. A PAYMENT OF \$35 MUST BE RECEIVED BY FEBRUARY 10 TO RESERVE YOUR SPOT. LUNCH BUFFET IS INCLUDED. PLEASE FEEL FREE TO SUBMIT QUESTIONS RELATED TO THIS MONTH'S TOPIC WITH YOUR RSVP.

WE DO NOT ACCEPT CREDIT CARDS. PLEASE MAKE CHECKS PAYABLE TO CMROSEN, LLC.



ABOUT THE INSTRUCTOR

CHAD M. ROSEN, CPA, MBA, MS IS THE FOUNDER AND MANAGING MEMBER OF CMROSEN, LLC. HE IS ALSO A FREQUENT PRESENTER AT THE CENTER FOR NONPROFIT MANAGEMENT. HE WORKS ONLY WITH NONPROFITS TO PROVIDE AUDITS (INCLUDING SINGLE AUDITS), REVIEWS, FORM 990 PREPARATION, OUTSOURCED BOOKKEEPING, AND CONSULTING.

Objectives: Assist attendees in serving the nonprofit sector. Understand the key financial statements for nonprofit organizations, what information they present, and how different transactions affect them. Recognize some recent changes in standards of formatting and disclosure. Identify common variations in presentation. Discuss any questions submitted in advance by participants regarding the topic.

Instructional delivery method: Group live. Program level: Intermediate.
Recommended field of study: Accounting. Advanced preparation: None.

No refunds will be given. If you are not 100% satisfied, please contact Sarah so that we can try to resolve your concern to your satisfaction.

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